

Wednesday, 27 May 2026



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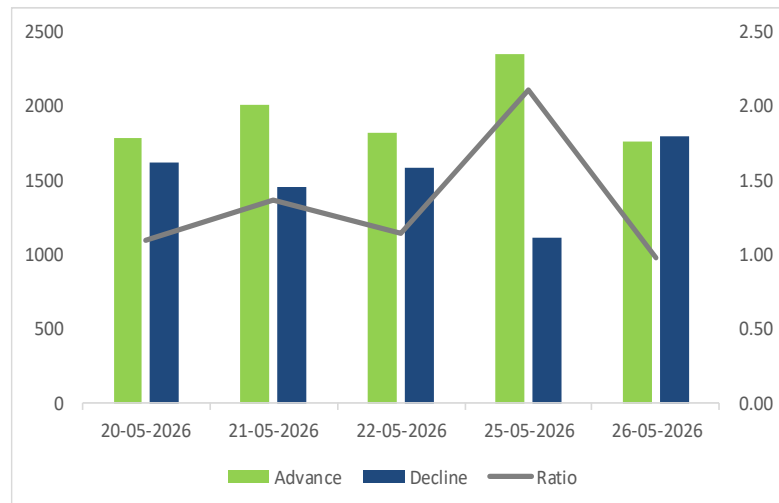
Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	18267.2	0.35%	17942.43	17527.54	17364.72	17398.34
Nifty MidCap 50	17741.15	0.51%	17292.86	16944.81	16803.00	16613.33
Nifty Auto	26480.5	0.07%	26152.92	26204.81	26387.82	26124.76
Bank Nifty	55092.9	-0.36%	54522.09	55324.22	56241.43	56321.09
Nifty Energy	40814.6	0.58%	39997.55	38812.11	37626.06	36694.30
Nifty Financial Services	25932.25	-0.65%	25671.23	25934.12	26302.71	26361.56
Nifty FMCG	50227.35	0.14%	50479.58	50264.01	50936.02	52329.67
Nifty IT	28978.5	0.00%	29033.28	30052.01	31751.30	33719.93
Nifty Pharma	24659.2	-0.06%	24174.15	23473.59	23030.36	22626.44
Nifty PSU Bank	8200.2	-0.46%	8238.83	8469.07	8506.91	8214.19
NIDEFENCE	9244.35	0.27%	9020.85	8694.31	8405.24	8104.75

Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
MARKSANS	380.57	254.45	4.83
JINDWORLD	173.20	30.49	5.53
REDTAPE	154.12	148.50	4.88
QUADFUTURE	67.69	301.00	5.31
BANK10ADD	61.29	16.40	4.68
SUPRAJIT	46.03	473.00	5.33
PATINTLOG	43.50	13.60	5.78
UNIPARTS	37.65	606.90	5.37
ECOSMOBLTY	36.23	152.35	4.93
GRAUWEIL	33.06	74.70	5.09

NSE Advance – Decline Ratio



Technical View – NIFTY (23,913.70)

NIFTY [N59901] 23913.70, -0.49%
Price Avg(E,20) Avg(E,50)



Observations

- On the 26th, NIFTY began trading at 24,004.10, later marking an intraday high at 24,089.80 as the index ended the day at 23,913.70, falling 0.49%. The frontline index extended the in a higher-high formation despite ending the day in red with NIFTY Consumer durables emerging as the worst sectoral performer while APOLLOHOSP led the losers pack. Weak global cues, rise in crude oil prices, inflationary pressure concerns, rupee depreciation after fresh attacks by US on Iran contributed to the negative market sentiment leading to intense profit booking across sectors and stocks.
- On the daily timeframe, NIFTY50 formed a small bodied bearish candlestick with only a longer upper shadow and no lower shadow indicating the intense selling pressure at high levels as the price fell back below the 50-day EMA and now trades above only the 20-day EMA. MACD histogram expanded from 2.43 to 13.83 with the MACD line staying superior to the Signal while trending under the Zero line. RSI dropped to 51.51 yet the line manages to stays to above the reference line. In conclusion, some support from momentum indicators for bullish bias continues however stronger price action with sustained volume at higher levels is needed for the upside move to strengthen.
- Technically, looking at the key levels, resistance is placed at 24065/24089/24167 area while a sustained move above it could lead the price for an upside to further test the 24245 level. On the downside, 23861/23837/23759 are expected to act as support levels with 23681 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23829	24024.16	24400.82	24637.98

Technical View – BANK NIFTY (55,092.90)

BANKNIFTY [N59906] 55092.90, -0.36%
Price Avg(E,20) Avg(E,50)



Observations.

- Tuesday saw BANKNIFTY opening at 55,311.80, as the index reached to record a high and low of 55,536.80 and 54,979.75 respectively before closing 0.36% lower at 55,092.90. Profit-booking in heavyweight ICICIBANK, the top loser dragged the entire banking index down. BANKNIFTY ended the day in red with both private and public banking sector contributing to the losses as each sectoral index fell 0.62% and 0.46% respectively although the higher high – higher low structure remains intact.
- BANKNIFTY portrayed a small bodied bearish red candle a longer upper shadow and no lower shadow suggesting the selling pressure at higher levels as the price maintains its position above the 20 but below the 50,100 and 200-day moving averages. MACD histogram shifted from 38.12 to 107.23 as the MACD trades over the Signal but under the Zero line. RSI fell to 53.17 but continues to trade above the reference line. Overall, the broader structure remains positive with some moderate bullish momentum despite slight weakness.
- Overall, Collectively, on the resistance side, the key level to monitor is 55482; a breakout beyond these could open the path towards 55547/55760/55973 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located at 54925/54859/54646 zone with a stronger support level around 54433.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
54522.09	55324.22	56241.43	56321.09

NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	23913.70	23997.2	83.50	25.28	1.22	1.06
Previous	24031.70	24155	123.30	28.15	1.21	1.15
Change (%)	-0.49	-0.65	-	-	-	-

Long Build Up

Scrip	Last Close	Price Change (%)	OI Change (%)
NAUKRI	988.75	4.66	7.76
JSWENERGY	578.5	3.69	2.85
PREMIERENE	1024.8	3.44	8.82
TMPV	385.35	3.19	9.02
PERSISTENT	5111.8	2.05	2.44

Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
EICHERMOT	7412	-0.80	-2.45

Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
RVNL	256.6	-3.26	2.91
DALBHARAT	1794.3	-2.06	8.11
TORNTPHARM	4459.7	-1.95	5.03
CROMPTON	290.55	-1.71	8.38
DIXON	11632	-1.64	5.28

Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
CDSL	1233.3	1.37	-1.72
TATAELXSI	4247.2	0.70	-1.27
ASTRAL	1565.7	1.15	-1.02

FII Holdings (OI) – Long Short Ratio

Products	Long	Short
Index Futures	17%	83%
Stock Futures	54%	46%
Index Options		
CALL	38%	62%
PUT	73%	27%
Stock Options		
CALL	33%	67%
PUT	59%	41%
Total	54%	46%

Highest OI – CE

Strike Price	Highest OI
25000	7850435
26000	5459030
24000	4850015
27000	3571015
24500	3122535
25500	3004105
28000	1437740
26500	1231685
23500	1224145
23000	1222520

Highest OI – PE

Strike Price	Highest OI
23000	5235435
24000	5202635
25000	4958125
26000	4163910
27000	3195590
22000	3028060
23500	2974920
22500	2636270
20000	2015795
21000	1940000

F&O Ban for Today: NIL

Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2973.00	3080.20	3003.00	2925.80	2848.60	2771.40
2	ADANIPTS	1809.90	1830.63	1820.38	1810.13	1799.88	1789.63
3	APOLLOHOSP	8265.00	8515.00	8412.00	8309.00	8206.00	8103.00
4	ASIANPAINT	2644.40	2676.60	2662.40	2648.20	2634.00	2619.80
5	AXISBANK	1301.50	1328.83	1316.08	1303.33	1290.58	1277.83
6	BAJAJ-AUTO	10605.00	10757.67	10661.42	10565.17	10468.92	10372.67
7	BAJFINANCE	932.00	956.47	946.32	936.17	926.02	915.87
8	BAJAJFINSV	1807.00	1821.93	1813.63	1805.33	1797.03	1788.73
9	BEL	420.50	428.33	424.98	421.63	418.28	414.93
10	BHARTIARTL	1847.00	1884.47	1869.87	1855.27	1840.67	1826.07
11	CIPLA	1418.70	1429.97	1423.47	1416.97	1410.47	1403.97
12	COALINDIA	455.90	482.83	472.51	462.18	451.86	441.53
13	DRREDDY	1329.60	1350.13	1340.43	1330.73	1321.03	1311.33
14	EICHERMOT	7356.00	7470.00	7427.00	7384.00	7341.00	7298.00
15	ETERNAL	251.00	257.19	253.57	249.95	246.33	242.71
16	GRASIM	3164.90	3213.23	3192.63	3172.03	3151.43	3130.83
17	HCLTECH	1162.90	1179.23	1172.38	1165.53	1158.68	1151.83
18	HDFCBANK	780.25	796.72	789.67	782.62	775.57	768.52
19	HDFCLIFE	619.90	627.37	623.84	620.32	616.79	613.27
20	HINDALCO	1107.20	1130.00	1118.30	1106.60	1094.90	1083.20
21	HINDUNILVR	2204.00	2234.67	2219.67	2204.67	2189.67	2174.67
22	ICICIBANK	1280.70	1311.83	1299.03	1286.23	1273.43	1260.63
23	ITC	301.90	305.77	304.12	302.47	300.82	299.17
24	INFY	1166.00	1187.67	1178.77	1169.87	1160.97	1152.07
25	INDIGO	4483.00	4548.33	4513.08	4477.83	4442.58	4407.33
26	JSWSTEEL	1293.60	1310.73	1301.58	1292.43	1283.28	1274.13
27	JIOFIN	241.19	245.32	243.48	241.63	239.79	237.94
28	KOTAKBANK	389.50	398.43	394.46	390.48	386.51	382.53
29	LT	4037.00	4073.40	4054.05	4034.70	4015.35	3996.00
30	M&M	3110.90	3180.57	3152.47	3124.37	3096.27	3068.17
31	MARUTI	13238.00	13428.67	13331.17	13233.67	13136.17	13038.67
32	MAXHEALTH	993.00	1007.43	1000.56	993.68	986.81	979.93
33	NTPC	389.55	393.52	391.89	390.27	388.64	387.02
34	NESTLEIND	1431.70	1444.03	1434.78	1425.53	1416.28	1407.03
35	ONGC	287.35	292.65	289.83	287.00	284.18	281.35
36	POWERGRID	292.80	297.50	295.55	293.60	291.65	289.70
37	RELIANCE	1357.00	1375.40	1367.35	1359.30	1351.25	1343.20
38	SBILIFE	1885.00	1920.13	1904.73	1889.33	1873.93	1858.53
39	SHRIRAMFIN	952.85	972.68	964.18	955.68	947.18	938.68
40	SBIN	969.80	986.93	978.58	970.23	961.88	953.53
41	SUNPHARMA	1842.50	1863.43	1848.93	1834.43	1819.93	1805.43
42	TCS	2281.40	2349.40	2321.65	2293.90	2266.15	2238.40
43	TATACONSUM	1190.00	1213.93	1201.08	1188.23	1175.38	1162.53
44	TMPV	385.60	397.07	389.32	381.57	373.82	366.07
45	TATASTEEL	210.44	211.99	211.18	210.36	209.55	208.73
46	TECHM	1460.00	1487.80	1469.85	1451.90	1433.95	1416.00
47	TITAN	4115.00	4191.00	4156.50	4122.00	4087.50	4053.00
48	TRENT	4238.90	4340.03	4299.88	4259.73	4219.58	4179.43
49	ULTRACEMCO	11647.00	11827.67	11743.17	11658.67	11574.17	11489.67
50	WIPRO	203.49	210.79	207.92	205.04	202.17	199.29

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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